U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Claims Filing

The following transaction was received from SYLVESTER, JEFFREY on 11/9/2006 at 8:28 AM PST

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

USA COMMERCIAL REAL ESTATE GROUP

C/O SYLVESTER & POLEDNAK, LTD.

Creditor Name:

7371 PRAIRIE FALCON, SUITE 120

LAS VEGAS, NV 89128

Claim Number:

749 Claims Register

Total Amount Claimed: \$46869.00

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: G:\MyFiles\11863.001\MISC\UCREG POC = UMCM.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=11/9/2006] [FileNumber=7473853-0] [8d31c3dfcd43a97ab4b82fae9118c2841438a7a87d1981a0108f4af44b3b57b4bc94 0320c3819b6f2e1a07cb070b321a6074e19f433aeec9afe9e85435cb0327]]

Document description: Appendix Supporting Document

Original filename: G:\MyFiles\11863.001\MISC\UCREG POC = UMCM Exh.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=11/9/2006] [FileNumber=7473853-1] [42754b6477bfb9e4d8f2c73c3589a2a6b95ff292370055679298316c3dae7ae2b5fe 9270d64da21ffa0b0274772a4e1510b91d2cd96066434b1920110d427309]]

06-10725-lbr Notice will be electronically mailed to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,

klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH oatamoh@nevadafirm.com,

bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

KERIANN M ATENCIO ATENCIOK@GTLAW.COM

BMC GROUP, INC. evrato@bmcgroup.com, ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com

https://ecf.nvb.uscourts.gov/cgi-bin/FilingClaims.pl?644537331244553-L 767 3-1

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rmsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclv@lionelsawyer.com, ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,
Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov

GERALD M GORDON bankruptcynotices@gordonsilver.com

R. VAUGHN GOURLEY vgourley@lvcm.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

JAMES D. GREENE bknotice@schrecklaw.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

JEFFREY R. HALL jhall@sheacarlyon.com, bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

XANNA R. HARDMAN xanna.hardman@gmail.com

STEPHEN R HARRIS noticesbh&p@renolaw.biz

JEFFREY L HARTMAN notices@bankruptcyreno.com

BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com

DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com, mstrand@swlaw.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com

ZACHARIAH LARSON ecf@lslawnv.com

JOHN J. LAXAGUE jlaxague@caneclark.com

GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

ANNE M. LORADITCH ecffilings@beckleylaw.com, aloraditch@beckleylaw.com;pkois@beckleylaw.com

JAMES C. MCCARROLL , dturetsky@reedsmith.com; aleonard@reedsmith.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

RICHARD MCKNIGHT mcknightlaw@cox.net, gkopang@lawlasvegas.com;cburke@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com, smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net, gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com,

Case 06-10725-gwz Doc 1783-1 Entered 11/13/06 15:08:34 Page 4 of 11 rage 4 of 11

dosborn@marquisaurbach.com;tszoste. _marquisaurbach.com;kgallegos@Marq__sAurbach.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com, ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com, aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

AMBRISH S. SIDHU ecf@lslawnv.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com

CARYN S. TIJSSELING ctijsseling@beckleylaw.com, aanthony@beckleylaw.com

AMY N TIRRE atirre@kkbrf.com, ksims@kkbrf.com;lleverett@kkbrf.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

GREGORY J. WALCH GWalch@Nevadafirm.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

ANTHONY A. ZMAILA azmaila@nevadafirm.com, bkecf@nevadafirm.com;mbarnes@nevadafirm.com

06-10725-lbr Notice will not be electronically mailed to:

THOMAS J. ALLISON

ALVAREZ & MARSAL, LLC

AMERICAN EXPRESS BANK FSB C/O BECKET AND LEE LLP POB 3001 MALVERN, PA 19355-0701

ANGELO GORDON & CO C/O JED HART 245 PARK AVE, 26TH FL NEW YORK, NY 10167

EVAN BEAVERS 1625 HIGHWAY 88, #304 MINDEN, NV 89423

BECKLEY SINGLETON, CHTD.

FLOCERFIDA BENINCASA 9359 ROPING COWBOY AVE LAS VEGAS, NV 89178

JASPER BENINCASA 9359 ROPING COWBOY AVE. LAS VEGAS, NV 89178

JOSHUA D BRYSK LAW OFFICES OF JAMES G SCHWARTZ 7901 STONERIDGE DRIVE, SUITE 401 PLEASANTON, CA 94588

ELISSA F CADISH 3930 HOWARD HUGHS PKWY, 4TH FLR LAS VEGAS, NV 89169

DONNA CANGELOSI

CURTIS F CLARK

VINCE DANELIAN P.O. BOX 97782 LAS VEGAS, NV 89193

FRANK A ELLIS 510 S 9TH ST LAS VEGAS, NV 89101

GEORGE D FRAME 601 GREENWAY ROAD, STE D HENDERSON, NV 89015

FTI CONSULTING, INC.

RICHARD D. GREEN

JOHN HANDAL

HILCO REAL ESTATE LLC/HILCO REAL ESTATE APPRAISAL, LLC

DAVID W. HUSTON

INTERIM COMMITTEE OF CONCERNED INVESTORS

PAUL A. JACQUES 810 SE 7TH ST A-103 DEERFIELD BEACH, FL 33441

ANNETTE W JARVIS POB 45385 SALT LAKE CITY, UT 84145

ANNETTE W JARVIS POB 45385 36 SOUTH STATE STREET, #1400 SALT LAKE CITY, UT 84145-0385

HARRY JESSUP 2009 WESTLUND DR. LAS VEGAS, NV 89102

HELEN B. JESSUP 2009 WESTLUND DR. LAS VEGAS, NV 89102

RICHARD E KAMMERMAN RICHARD KAMMERMAN PC 7200 N MOPAC, SUITE 150 AUSTIN, TX 78731

LINDA KETTERMAN 321 N. 19TH STREET ENID, OK 73701

RAY KETTERMAN 321 N. 19TH STREET ENID, OK 73701

EDWARD KLINE 9932 ARBUCKLE DRIVE LAS VEGAS, NV 89134

MATTHEW J. KREUTZER HALE LANE PEEK DENNISON AND HOWARD 3930 HOWARD HUGHES PARKWA FOURTH FLOOR LAS VEGAS, NV 89169

REID W. LAMBERT WOODBURY & KESLER, P.C. 265 EAST 100 SOUTH, SUITE 300 SALT LAKE CITY, UT 84111

MARC A. LEVINSON ORRICK, HERRINGTON & SUTCLIFFE LLP 400 Capitol Mall Suite 30000 Sacramento, CA 95814-4497

LEWIS AND ROCA LLP

ELIZABETH R. LOVERIDGE WOODBURY & KESLER, P.C. 265 EAST 100 SOUTH, SUITE 300 SALT LAKE CITY, UT 84111

LEE D. MACKSON SHUTTS & BOWEN LLP 1500 MIAMI CENTER 201 SOUTH BISCAYNE BOULEVARD MIAMI, FL 33131

JERROLD T. MARITIN 8423 PASO ROBLES NORTHRIDGE, CA 91325

TERRY MARKWELL 12765 SILVER WOLF ROAD RENO, NV 89511

RICHARD J. MASON 130 PINETREE LANE RIVERWOODS, IL 60015

JAY L. MICHAELSON

BRECK E. MILDE TERRA LAW LLP 60 SOUTH MARKET ST, SUITE 200 SAN JOSE, CA 95113

DOUGLAS M MONSON RAY QUINNEY & NEBEKER P.C. 36 SOUTH STATE STREET SUITE 1400 PO BOX 45385 SALT LAKE CITY, UT 84145-0385

STEVEN R ORR RICHARDS WATSON & GERSHON 355 SOUTH GRAND AVENUE, 40TH FLOOR LOS ANGELES, CA 90071

ORRICK, HERRINGTON & SUTCLIFFE, LLP

ANDREW M PARLEN

J. STEPHEN PEEK HALE LANE PEEK DENNISON AND HOWARD 3930 HOWARD HUGHES PARKWAY FOURTH FLOOR LAS VEGAS, NV 89169

NANCY A. PETERMAN GREENBERG TRAURIG, LLP 77 W. WACKER DR., SUITE 2500 CHICAGO, IL 60601

RAY QUINNEY & NEBEKER P.C. 36 SOUTH STATE STREET, SUITE 1400 P.O. BOX 45385 SALT LAKE CITY, UT 84145

ROBERT W. ULM, TRUSTEE OF THE ULM LIVING TRUST

R J ROCCO 12617 COTTAGEVILLE LANE KELLER, TX 76248

NICHOLAS J SANTORO 400 S FOURTH ST 3RD FLOOR LAS VEGAS, NV 89101

MICHAEL M. SCHMAHL MCGUIREWOODS LLP 77 W. WACKER DRIVE, SUITE 4100 CHICAGO, IL 60601

JAMES G SCHWARTZ 7901 STONERIDGE DR #401 PLEASANTON, CA 94588

SCHWARTZER & MCPHERSON LAW FIRM 2850 S. JONES BLVD., #1 LAS VEGAS, NV 89146

SHEA & CARLYON, LTD.

SIERRA CONSULTING GROUP, LLC

WENDY W. SMITH BINDER & MALTER, LLP 2775 PARK AVENUE SANTA CLARA, CA 95050

PATRICIA K. SMOOTS 318 N GROVE OAK PARK, IL 60302

BRADLEY J STEVENS 3300 N CENTRAL AVE PHOENIX, AZ 85012

BRADLEY J STEVENS 3300 N CENTRAL AVE #1800 PHOENIX, AZ 85012

THOMAS W STILLEY 1000 SW BROADWAY #1400 PORTLAND, OR 97205

STEVEN C STRONG RAY QUINNEY & NEBEKER P.C. 36 SOUTH STATE STREET SUITE 1400 SALT LAKE CITY, UT 84145-0385

STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION 1901 AVENUE OF THE STARS, 12TH FLR LOS ANGELES, CA 90067

U.S. BANKRUPTCY COURT

ROY R. VENTURA

RUSSELL S. WALKER 265 EAST 100 SOUTH SUITE 300 SALT LAKE CITY, UT 84111

JOYCE WATSON 10612 BLACK IRON ROAD LOUISVILLE, KY 40291

STEVE WATSON 10612 BLACK IRON ROAD LOUISVILLE, KY 40291 WILLIAM E WINFIELD POB 9100 OXNARD, CA 93031

MARION E. WYNNE WILKINS, BANKESTER, BILES & WYNNE, P.A. POST OFFICE BOX 1367 FAIRHOPE, AL 36533-1367

File another claim